

## HAVE QUESTIONS? WE CAN HELP.

If you would like to learn more about how to leave a meaningful legacy to the IOOF Seniors Homes, contact:

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*Caring is Our Reason for Being...*

#### **Odd Fellow & Rebekah Long-Term Care Home**

10 Brooks Street  
Barrie, ON L4N 5L3

#### **Heritage Place Supportive Housing**

20 Brooks Street  
Barrie, ON L4N 7X2

(705)-728-2389  
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# Legacy Giving



## LEAVE A LEGACY OF CARE FOR YOUR COMMUNITY.



*Caring is Our Reason for Being...*



# Legacy of Care for Seniors

## LEGACY OF CARE

Leaving a legacy gift to the IOOF Seniors Homes is a meaningful way to have a lasting impact on the health and well-being of seniors in our community.

Planning a gift empowers you to make a philanthropic contribution for the future that determines the legacy you want to leave for your community and the causes you are passionate about.

Planned giving provides a powerful opportunity for anyone to be able to contribute a charitable gift, sometimes the most significant in their lifetime.

### Legacy gifts can include:

- ▶ Bequests
- ▶ Gifts of Life Insurance
- ▶ Gifts of Proceeds from RRSP  
(Registered Retirement Savings Plan)
- ▶ Gifts of Securities

Charitable gifts from personal assets are realized after a donor's lifetime and leave a legacy for today and tomorrow. Leaving a lasting contribution can transform a donor into a truly extraordinary philanthropist.

## TAX BENEFITS

Making the decision to leave a planned gift can ensure that you are leaving a legacy for future generations, there are also many tax gains that can benefit your estate.

Planned gifts to charities can generate significant tax credits benefiting your estate and loved ones, and some may have gains realized in your lifetime.

Tax benefits can range from eliminating taxes owing on final returns, reducing or eliminating capital gains taxes, and increase tax credits that can be enjoyed today.

### Leaving a lasting legacy

The IOOF Seniors Homes hopes that you will consider a legacy gift and help us continue to provide compassionate care to our residents and their families, ensuring we are here for your children and their children, too.

#### A legacy gift is a personal decision.

We realize that you need to make it in your own way and in your own time. We encourage you to consult with your family and financial advisors to discuss your planned giving options to benefit your estate.

